



Dayananda Sagar College of Arts, Science, and Commerce

Internal Quality Assurance Cell

Student Activity Cell

Report of the Event Conducted

Department*: MBA -BU

Date of Report: 28.04.2025

Sl. No.	Particulars	Event related Details			
1.	Event*	Guest Lecture			
2.	Title of the Event	From Saving to Wealth: Navigating Stock Markets, IPOs, and Mutual Funds			
3.	Date of Conduction	25.04.2025	4.	Time: 11:00AM to 01:00PM	
5.	Venue	Room No.-504, Building No.13, DSCASC			
6.	Resource Person 1 Details (Profile to be enclosed)	Name: Mr. Bharath Jain Designation: AVP Mobile No. 9242001000 Organization: Ventura Securities Ltd Specialization: Finance Email ID: bjcwm@gmail.com			
7.	Topics Covered	IPO, Mutual Funds, Technical and Fundamental analysis			
8.	Resource Person 2 Details (Profile to be enclosed)	Name Designation Mobile No. Organization Specialization Email ID			
9.	Topics Covered				
10.	No. Faculty Participants (Enclose a copy of names with signatures)	Internal: 01		External:	
11.	No. Student Participants (Enclose a copy of names with signatures)	Internal: 55		External:	
12.	Faculty Coordinator/s	Full Name: Dr. Chetan Shetty Department: MBA-BU Designation: Associate Professor			
13.	Student Coordinator/s	Full Name: Ms. Ranjana Department: MBA BU			
14.	Total Expenditure (Details to be enclosed)	NA	15.	Sponsors and Amount (if any)	
16.	Agenda of the Event (Attach a copy)	Attached	17.	Provide the link of the report uploaded on College Website	
18.	Social Media Links (Provide the links of the report uploaded on Social Media)	https://www.facebook.com/photo/?fbid=1222748946136087		19.	Report sent to Newspapers? If yes, provide cuttings/images:
					NA



Sl. No.	Particulars	Event related Details		
		&set=ncb.1222748999469415		
20.	Certificates Printed? (Attach a copy**)	NA	21.	Feedback Collected? (Attach a copy**)
22.	Attendance Sheet Attached? #	Yes	23.	Photographs of the Event (About 5 relevant, clear, and appropriate photos with precise caption. The jpg files need to be attached)
24.	Summary of the Event (Around 100 words)	<p>Mr. Bharath Jain, Assistant Vice President at Ventura Securities Ltd., Bangalore, delivered an insightful expert talk on the topic "From Saving to Wealth: Navigating Stock Markets, IPOs, and Mutual Funds" for the 3rd Semester MBA students on 25th April 2025.</p> <p>During his session, Mr. Jain shed light on the recent trends shaping the Indian stock market and emphasized the importance of strategic stock selection for successful investing. He elaborated on the role and significance of Initial Public Offerings (IPOs) as a wealth creation avenue, while also discussing how mutual funds serve as an accessible investment option for diversified portfolios.</p> <p>The speaker highlighted common mistakes investors often make, cautioning students against emotional investing and encouraging them to focus on research-driven decisions. He provided a clear understanding of both fundamental and technical analysis, illustrating how these tools assist in making informed investment choices.</p> <p>Overall, the talk was highly informative, bridging theoretical knowledge with practical insights, and motivating students to adopt disciplined and informed investment practices for long-term wealth creation.</p>		

Notes:

* Seminar / Webinar / Workshop / Symposium / Conference / Cultural Fest / Quiz / Sports / Literature Fest, etc. ** Format Copy need to be attached and hard copy need to be filed, *Original sheet need to be filed and scanned copy should be attached. *Department, please select the department

PS:

- ❖ Whichever column is not applicable, write as NA.
- ❖ If the nothing is done / gained / spent, write as No/Nil.


Event Coordinator


IQAC Coordinator


Principal



Principal
Dayananda Sagar College of Arts
Science & Commerce
KumaraSwamy Layout, Bengaluru - 560 111



Photo.1: Dr. Chetan Shetty Welcoming the Resource Person

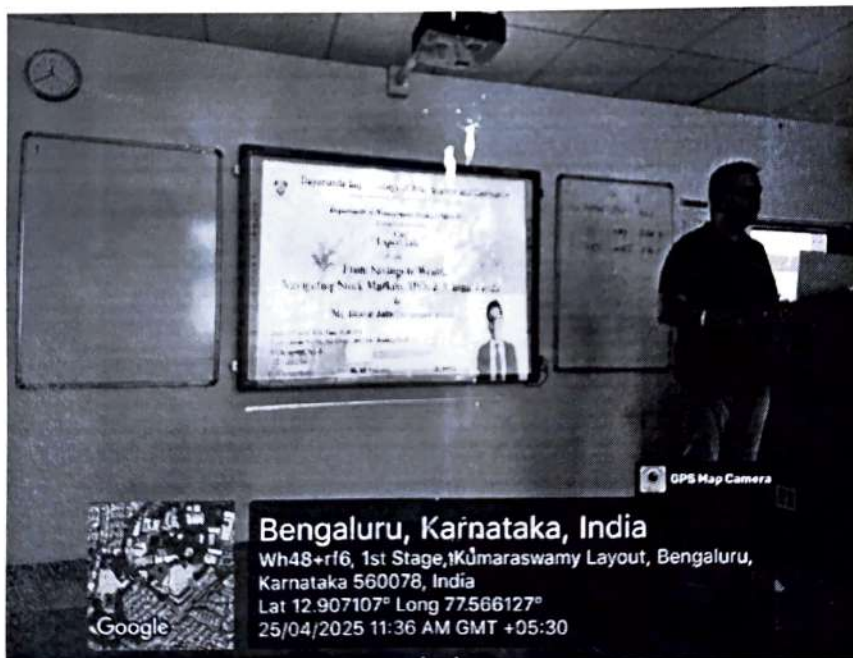


Photo.2: Resource person delivering the lecture





Photo.3: Resource person asking the questions to the students



Photo.4 & 5: MBA 3rd Semester A Sec Students



Dayananda Sagar College of Arts, Science and Commerce

Department of Management Studies - Bangalore University

Circular


Date: 21.04.2025

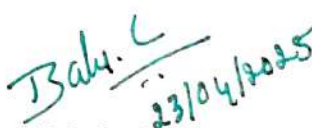
Subject: Expert talk on "From Savings to Wealth: Navigating Stock Markets, IPOs & Mutual Funds"

Dear Students,

An expert talk on "From Savings to Wealth: Navigating Stock Markets, IPOs & Mutual Funds" by Mr. Bharath Jain, AVP – Ventura Securities, is scheduled for 3rd Semester MBA A and B Sec students on 25th April 2025 at 11:00 AM. Attendance is mandatory for all students.


Coordinator


Director


Principal

DIRECTOR
Dayananda Sagar College
of Arts, Science & Commerce
Shree Maheshwara Hall
Kumaraswamy Layout
BANGALORE

Principal
Dayananda Sagar College of Arts
Science & Commerce
Kumaraswamy Layout, Bangalore - 560 075





Dayananda Sagar College of Arts, Science and Commerce

Shavige Malleshwara Hills, Kumaraswamy Layout, Bengaluru-78

Department of Management Studies (MBA-BU)

in association with

IQAC
Expert talk

on

From Savings to Wealth: Navigating Stock Markets, IPOs & Mutual Funds

by

Mr. Bharat Jaiin (AVP- *Ventura Securities Ltd.*)

Date: 25th April 2025, Time: 11:00 AM

Venue: Room No.504, MBA Dept., DSCASC, Building No.13

3rd Semester, Sec A & B

Dr. Chetan Shetty
Faculty Coordinator

Dr. BR Venkatesh
Director, MBA -BU

Dr. Balu L
Principal, DSCASC



PROFILE

Mr. Bharat Jaiin

AVP- Ventura Securities Ltd.



With 18 years of experience in the financial markets, He is a seasoned wealth manager and derivatives expert at Ventura Securities Ltd., where he handles the Karnataka region and oversee sales, revenue, and training. He has extensive knowledge and skills in equities, mutual funds, fixed income, and structured products, and he holds multiple credentials, including Certified Financial Planner, Chartered Wealth Manager, and Association of International Wealth Management.

His mission is to help investors to achieve their long-term financial goals by providing them with the right products and services, and by educating them on the markets, trading, and company software POINTER.

He has trained over 10,000 investors and traders on the best practices and strategies for financial markets and investments.

He has also won several awards and recognitions for his performance and expertise, such as the Sensex Ka Sultan and the NISM Moody's Analytics CDMS.





**DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND
COMMERCE**

Kumaraswamy Layout, Bangalore - 560111
(Affiliated to Bangalore University, Approved by AICTE, NAAC Accredited)

Internal Quality Assurance Cell

Name of the Activity: Expert Talk
Department: MBA- BU
Date: 25.04.2025 Time: 11:00 AM
Event Coordinator: Dr. Chetan Shetty

S.No.	Student Name	Reg. No.	Dept.	Signature
1	Sharatha Naik	P03CJ23M015001	MBA	Sharatha
2	MANOJ KUMAR K	P03CJ23M015002	MBA	Manoj
3	Saharsh Rai	P03CJ23M015003	MBA	Saharsh
4	Manideep S	P03CJ23M015004	MBA	Manideep
5	Anagha G	P03CJ23M015005	MBA	Anagha
6	CHAITRA ARUN	P03CJ23M015006	MBA	Chaitra
7	Bhuvana	P03CJ23M015007	MBA	Bhuvana
8	GAGAN GOWDA H	P03CJ23M015008	MBA	Gagan
9	Kiran MA	P03CJ23M015009	MBA	Kiran
10	Manoj Kumar N	P03CJ23M015011	MBA	Manoj
11	Darshan P	P03CJ23M015012	MBA	Darshan
12	Koushik M	P03CJ23M015013	MBA	Koushik
13	ROHAN S	P03CJ23M015014	MBA	Rohan
14	Ayush Aman	P03CJ23M015015	MBA	Ayush
15	Chethan Kumar B M	P03CJ23M015016	MBA	Chethan
16	Jeethan Melrick	P03CJ23M015017	MBA	Jeethan
17	Chandan H M	P03CJ23M015019	MBA	Chandan
18	Jaiprasad R	P03CJ23M015020	MBA	Jaiprasad
19	Y Pani Supraj	P03CJ23M015023	MBA	Supraj
20	SANDEEP PRADEEP	P03CJ23M015026	MBA	Sandeep
21	Varsha V K	P03CJ23M015028	MBA	Varsha
22	B M Shreya	P03CJ23M015030	MBA	Shreya
23	H. Chirag Shetty	P03CJ23M015031	MBA	H. Chirag Shetty



24	Aruna Kumara	P03CJ23M015032	MBA	Aruna
25	Rohan S	P03CJ23M015034	MBA	Rohan
26	Lavanya K R	P03CJ23M015035	MBA	Lavanya
27	DARSHAN G V	P03CJ23M015036	MBA	Darshan
28	Bharathi. S	P03CJ23M015037	MBA	Bharathi
29	Sandhya k	P03CJ23M015038	MBA	Sandhya
30	Suresh	P03CJ23M015039	MBA	Suresh
31	Keerthana A	P03CJ23M015040	MBA	Keerthana
32	Anikethan	P03CJ23M015041	MBA	Anikethan
33	Saleha Aftab	P03CJ23M015043	MBA	Aftab
34	Kavya Basappa	P03CJ23M015044	MBA	Kavya
35	Aravind Rathod	P03CJ23M015047	MBA	A. Rathod
36	Monika M	P03CJ23M015049	MBA	Monika
37	Shilpa Raju Khairi	P03CJ23M015050	MBA	Shilpa
38	Prateek Jha	P03CJ23M015051	MBA	Prateek
39	Gautami Ayyali	P03CJ23M015052	MBA	Gautami...
40	LOHITH V	P03CJ23M015054	MBA	Lohith
41	Radhika K	P03CJ23M015055	MBA	Radhika
42	Nagabhushan	P03CJ23M015056	MBA	Nagab
43	Murulidhara K S	P03CJ23M015057	MBA	Murulidhara
44	Tejas e	P03CJ23M015059	MBA	Tejas
45	Tejas R	P03CJ23M015060	MBA	Tejas
46	Hemachandra SJ	P03CJ23M015061	MBA	Hemachandra
47	Sunil kumar R	P03CJ23M015062	MBA	Sunil
48	SUHAS DAS S	P03CJ23M015063	MBA	Suhas Das
49	Mahananda M V	P03CJ23M015065	MBA	Mahananda
50	Nandita Patil	P03CJ23M015070	MBA	Nandita
51	Shreenidhi Shreenivas	P03CJ23M015090	MBA	Shree
52	Arjun Kumar M	P03CJ23M015118	MBA	Arjun
53	Nayana LS	P03CJ23M015144	MBA	Nayana
54	Brishitha Ravi	P03CJ23M015211	MBA	Brishitha



55	Pavan B S	P03CJ23M015215	MBA	Pavan
56	Basavaraj gs	P03CJ23M015216	MBA	Basavaraj
57	Darshan. T	P03CJ23M015219	MBA	Darshan
58	Rekha C H	P03CJ23M015230	MBA	Rekha
59	B V KARTHIK	P03CJ23M015231	MBA	B V Kartik
60	Sadhyuth bs	P03CJ23M015233	MBA	Sadhyuth
61	Chandana C	P03CJ23M015235	MBA	Chandana


Coordinator


Director



Date: 25/4/25

Summary of Guest talk by Mr. Bharath Jain.
Organized for: 3rd Sem MBA Students

Topic: From Saving to wealth: Navigating
Stock market, IPOs & Mutual funds.

Mr. Bharath Jain, Assistant Vice President at Ventura Securities Ltd., Bangalore, delivered an insightful expert talk on the topic. During his session, Mr. Jain shed light on the recent trends shaping the Indian Stock Market & emphasized importance of strategic Stock Selection for Successful Investing. He elaborated on the role & significance of IPO as a wealth creation avenue, while also discussing how mutual funds serve as an accessible investment option for diversified Portfolio.

Abhishek

Abhishek Sharma
PO3CS23MO15108



Date: 25.04.2025

On 26th April, the MBA students of section 'A' & 'B' at Dayananda Sagar College of Arts, Science and Commerce had the privilege of attending an expert talk on "From Savings to Wealth: Navigating Stock Markets, IPOs and Mutual Funds" by Mr. Bharat Jain, Assistant Vice President at Venture Securities Ltd. The session was conducted by the student Activity cell Department of management studies, in association with IGAC.

The expert talk was highly enriching and insightful experience. Mr. Jain skillfully explained the basics of the stock market, the dynamics of Initial Public Offerings (IPOs), and the various types of mutual fund investment needs and risk concepts by using real world examples which made it easy to understand. He welcomed questions throughout the session, encouraging students to clear their doubts, made the session even more interactive.

Overall, the session was highly informative and left a positive impact on all attendees. It provided us with not only a strong foundational understanding of financial markets but also the confidence to start our own investment journeys. We are grateful to the college for organising such a valuable session and to Mr. Bharat Jain for sharing his time, expertise and experiences with us.

Ranjana Biswas
P03EJ23M015073
Ranjana Biswas

